

Contents

- Our focus
- Digital demand
- What makes us unique
- Bay Area network
- Greater Atlanta network

Bandwidth IG

There are many macro themes in the digital infrastructure segment: 5G wireless, IoT, Cloud Computing, Autonomous Driving, Small Cell, etc. What is common among all of these is their respective reliance on connectivity to and between data centers.

We see data centers as the key point of origination or intersection for all applications. And we see fiber as the optimal access medium with an open-ended capacity for growth.

Bandwidth IG is intensely focused on building, owning and operating the best-in-class high capacity, dark fiber networks to provide secure, reliable connectivity to and between mission critical data centers, cloud computing sites and the enterprises that rely on them.



Building the fabric to empower our connected society





Data Center

Addressing Explosive Digital Demand

We see two types of business today: digitally transformed and those on their way. In both cases, reliance on data is growing exponentially. Growth in data drives the need for more bandwidth – especially between data centers.

When customers evaluate networks, they're looking at four factors:

- 1. Signal Loss increases each time you introduce a splice
- **2.** Latency increases if you must take the long way between data centers
- 3. Diversity does not exist if your network was placed in the same ditch as everyone else
- **4. Inventory** is a problem if networks only placed a 288 cable which is the case in many older networks

These things make us different as our network exceeds on each of these factors. With Bandwidth IG's high quality network, customers can achieve speeds in excess of 30 Tbps.

What Makes Bandwidth IG Unique

Low Signal Loss:

- Our network is100% new
- Entirely built, owned and operated by us
- Populated with a state-of-the-art homogenous cable
- Thoughtfully placed to minimize splice points

Low Latency:

- Our network is purpose-built to reach data centers directly – not routed through cell towers or commercial buildings.
- Designed and engineered with focus on the shortest routes between data centers.

Maximum Diversity:

- Our network minimizes overlap with other network operators – intentionally placed to avoid common trenches
- Multiple unique routes ensure the highest levels of security and reliability

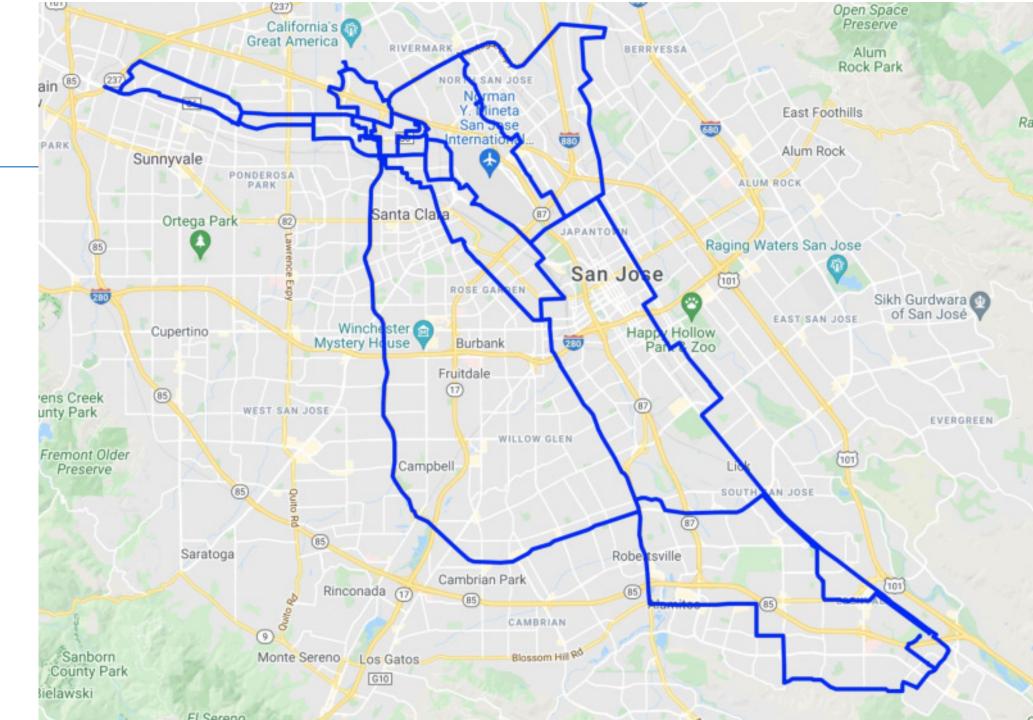
Highly-Scalable Inventory:

- Minimum of 1728 fiber cable in every route
- Additional conduits ready to support new cables
- Pre-positioned fibers allow delivery within days



Bay Area

- 167 route miles
- 289,000 Fiber Miles
- 50 on-net data centers



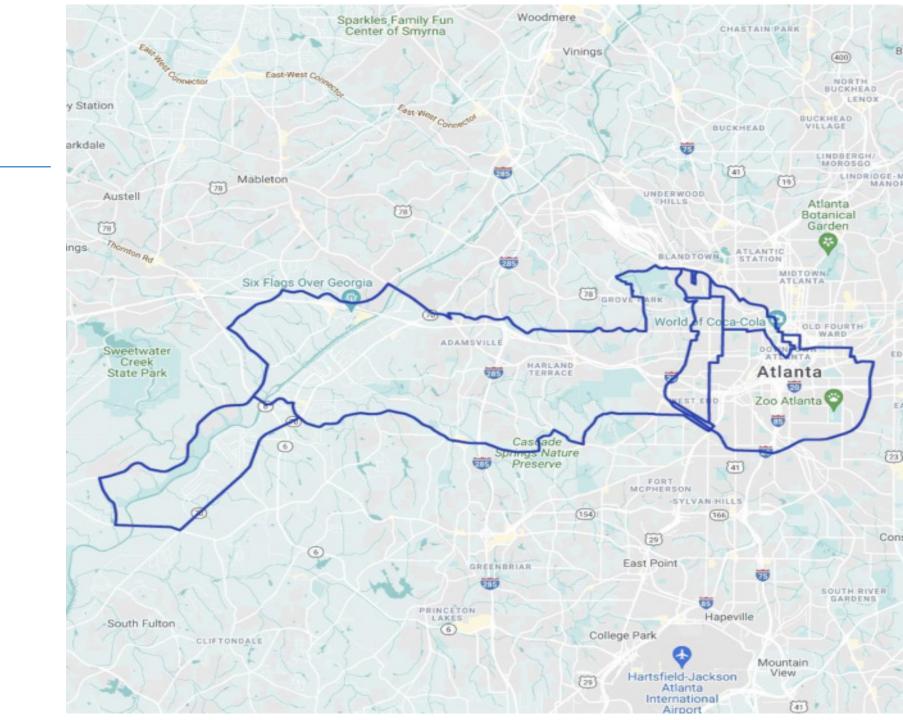




Greater Atlanta

- 64 route miles
- 110,000 Fiber Miles
- 16 on-net data centers







Headquarters:

Bandwidth Infrastructure Group, LLC

530 Lakeside Drive – Suite 190

Sunnyvale, CA 94085

Atlanta Office:

Bandwidth Infrastructure Group, LLC

1175 Peachtree Street, NE

Atlanta, GA 30361